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Agricultural Outlook Forum

The Innovation Imperative: Shaping the Future of Agriculture

February 20-21, 2020 • Crystal Gateway Marriott Hotel, Arlington, Virginia

Food Loss and Waste: A Multi-Billion Dollar Opportunity



Tara H. McHugh
Center Director
USDA. Agricultural Research Service
Western Regional Research Center, Albany, CA



The Challenge

Every year, American consumers, businesses, and farms spend \$218 billion a year, or 1.3% of GDP, growing, processing, transporting, and disposing food that is never eaten. That's 52 million tons of food sent to landfill annually, plus another 10 million tons that is discarded or left unharvested on farms.

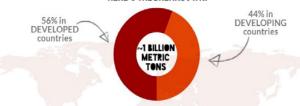
Meanwhile, one in seven Americans is food insecure.



Global Issue

1/4TO1/3OF ALL FOOD PRODUCED FOR HUMAN CONSUMPTION IS LOST OR WASTED

HERE'S THE BREAK DOWN:



THOSE LOST CALORIES COULD FILL HUNGER GAPS IN THE DEVELOPING WORLD



LEARN MORE AT WWW.WORLDBANK.ORG/FOODPRICEWATCH

SOURCES: FAO AND WORLD RESOURCES INSTITUTE

63 Million Tons (\$218 B) Annually in United States

ReFED Food Waste Baseline: Nearly 63M tons of waste per year

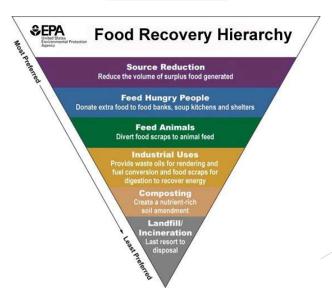


FOOD WASTED BY WEIGHT — 63 MILLION TONS (\$218 billion)



U.S. Food Waste Challenge

USDA and EPA U.S. Food Loss and Waste 2030 Champions



Agricultural Research Service

2000 Research Scientists, 90+ Research Locations, \$1.4 B

Mission: Conduct research to develop and transfer solutions to agricultural problems of high national priority.







National Programs

Bring Coordination, Communication and Empowerment to the 660 Research Projects and 15 National Programs in ARS

Gene Lester National Program Leader Nutrition, Food Safety and Quality





Office of Technology Transfer

Moves Research Discoveries into the Marketplace

Robert Greisbach
Deputy Assistant Adminstrator



Three Sections:
Administrative and Partnership, Patenting and
Licensing



Two Technology Transfer Tools

Cooperative Research and Development Agreements (CRADAs)

and

Small Business Innovation Research (SBIR)
Grants



Harvard Kennedy School

"Technological innovation is essential for fostering economic growth, enhancing global competitiveness, and protecting the environment."

FOOD WASTE

Undersized or Blemished Produce



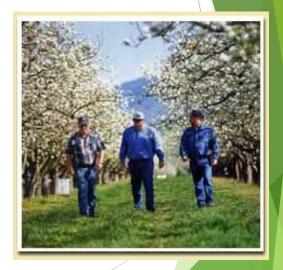
Convert to Puree and Process into Healthy Foods



Forming Technology for 100% Fruit Bars







5.5M bars sold equating to millions of pounds of fruit

15% of Wine Grape Production is Waste 120,000 tons per year in California





Wally Yokoyama



Article pubs.acs.org/JAFC

Modulation of the Intestinal Microbiota Is Associated with Lower Plasma Cholesterol and Weight Gain in Hamsters Fed Chardonnay Grape Seed Flour

Hyunsook Kim,**†,†. Dong-Hyeon Kim,* Kun-ho Seo,* Jung-Whan Chon,* Seung-Yeol Nah,‡ Glenn E. Bartley,* Torey Arvik,† Rebecca Lipson,† and Wallace Yokoyama







Innovation

"Never before in history has innovation offered promise of so much to so many in so short a time."

Bill Gates

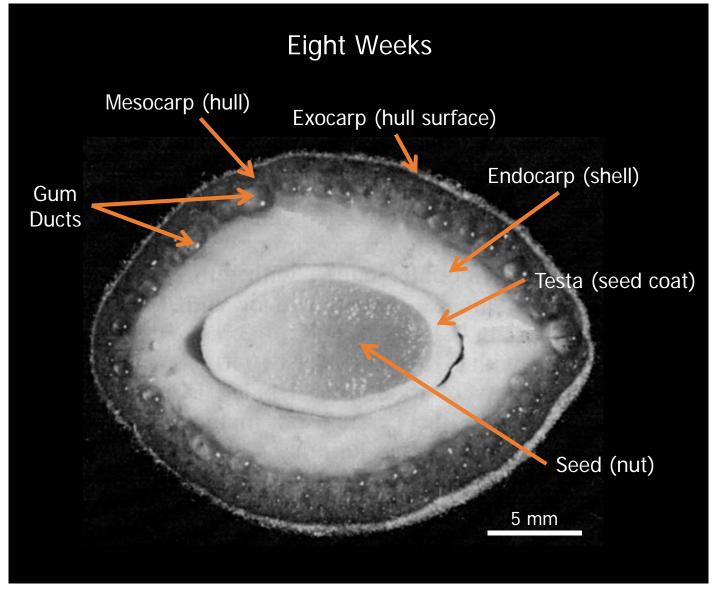


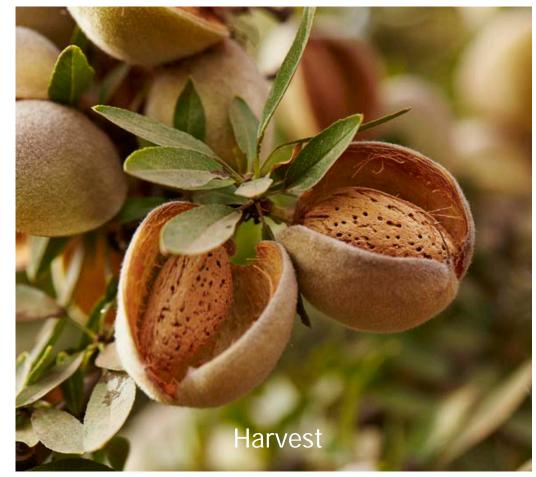
Bioproducts from Almond Shells & Hulls

Delilah F. Wood de.wood@usda.gov



Almonds & Biomass

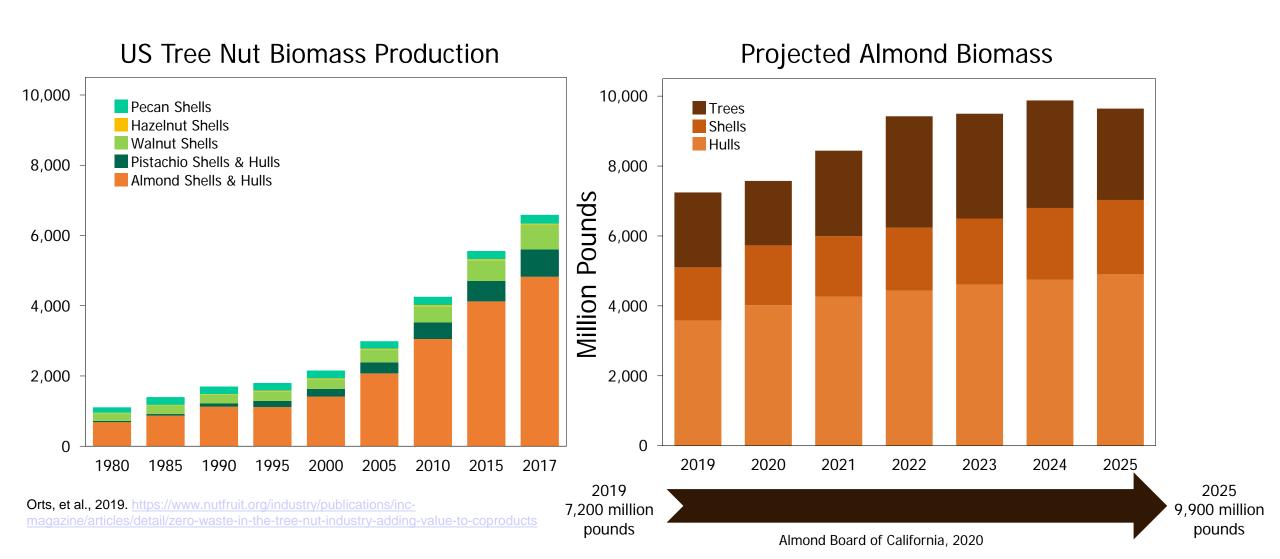






Morrison et. al 1985 Botanical Gazette 146:15

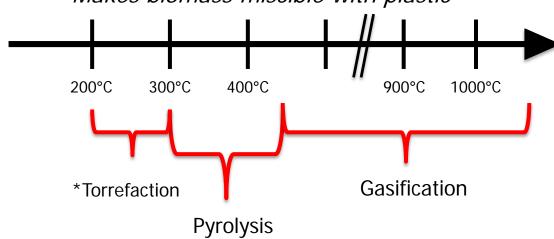
Biomass Volume Increase with Nut Tree Production Growth



Raw Almond Shells

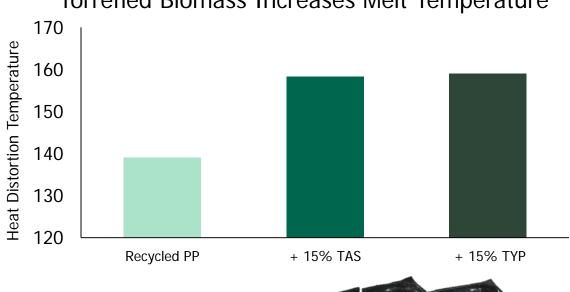


Biomass Heat Treatment Makes biomass miscible with plastic



Almond Shells Heat Treatment

Torrefied Biomass Increases Melt Temperature



Sun-Damaged **Nursery Pots**



Torrefied Almond Shell as Additive to Recycled Plastics



+ Polypropylene

+ Polyethylene terephthalate (PET)

Material advantages of adding torrefied almond shells:

- Provides color, displacing carbon as pigment
- Increases tensile modulus, making the final product more rigid, a property often lost in recycled plastics
- Increases heat deflection temperature, meaning that the composite material is more heat-tolerant

McCaffrey, et al., 2019. https://www.plasticstoday.com/packaging/sustainable-plastics-agricultural-coproducts-seventhings-know/96317074761748.

McCaffrey, et al., 2019. Industrial Crops and Products. 125:425-432. https://doi.org/10.1016/j.indcrop.2018.09.012.

Almond Shells Heat Treatment



Shipping Pallet Production



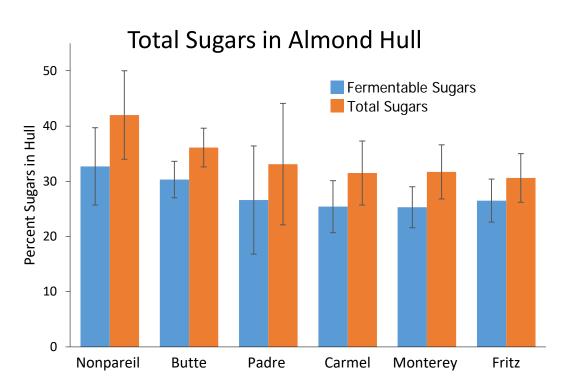
15% Torrefied Biomass plus recycled plastic at TranPak, Fresno, CA

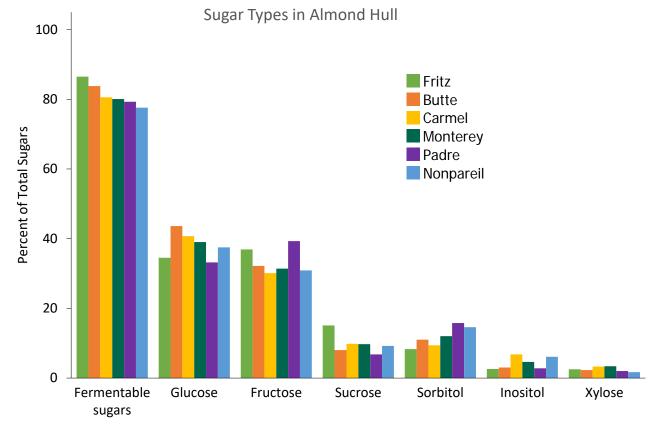


Almond Hulls Sugar Extraction



Sugar Beets - 15-20% Sugar





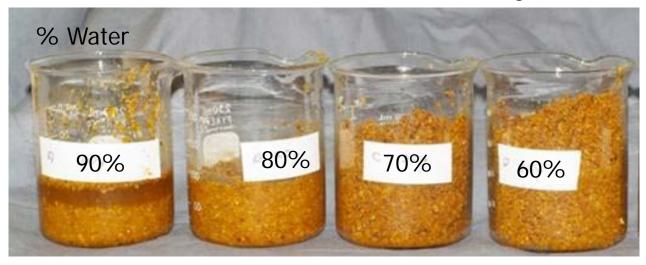
Offeman et al., 2014, Industrial Crops and Products 54 (2014) 109-114

Peat – non renewable resource



Spent Almond Hulls

Hulls absorb 4-8 times weight of water



Button Mushrooms with Almond Hulls as Partial Peat Replacer

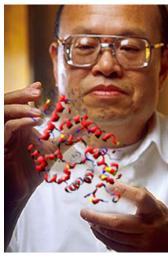


Flynn et al., 2018. http://newsroom.almonds.com/news/almond-hull-byproducts-as-a-casing-amendment-material-mushroom-cultivation

Thank you!

New Projects:

- Zero Waste Agricultural Processing
- Bioproducts and Biopolymers from Ag Feedstock
- Domestic Production of Natural Rubber and Resins



Dominic Wong



Bor-Sen Chiou



Charles Lee



William Hart-Cooper



Kurt Wagschal



Colleen McMahan



Bill Orts



Delilah Wood

Greg Glenn



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Food Loss and Waste: Innovations Mushroom Stalks and Edible Straws

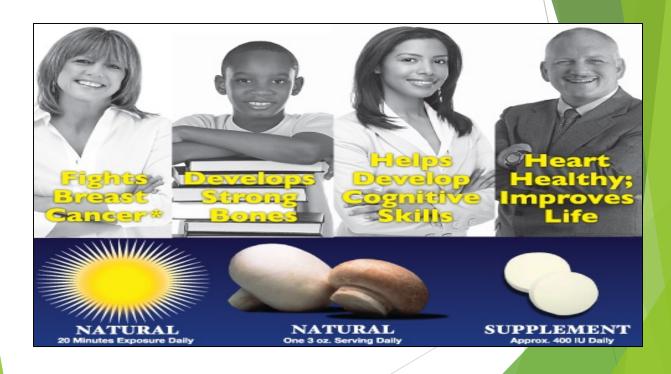




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Innovative Mushroom Processing to Develop a Novel, Value-Added Source of Vitamin D



CHEMICAL CONVERSION

Ergosterol

Vitamin D2

Ultraviolet B Processing Uvitron Unit



Ultraviolet Light Technology for Vitamin D Mushrooms - CRADA



Novel Ultraviolet B Process Being Used Nationwide on All Mushroom Varieties by #1 Mushroom Producer in U.S. Processes 250 millions pounds annually.





Novel Ultraviolet B Process To Treat Mushroom Waste







Remaining Question - Human Bioavailability?

Charles Stephensen
Acting Center Director
ARS, Western Human
Nutrition Research Center





FOOD WASTE

Undersized or Blemished Produce



Convert to Puree and Process into Healthy Foods



Casting Technology CRADA







Casting Technology for Fruit and Vegetable Edible Films













\$8.5M Sales
Equating to consumption of over 15M servings of fruits and vegetables.

Edible Packaging Opportunities - Wraps and Straws





500M Straws Used Daily in U.S.



Prolonging Freshness with clamshells



Jinhe Bai, Xiuxiu Sun, Anne Plotto, Elizabeth Baldwin

Horticultural Research Laboratory Fort Pierce, FL



Small fruit/berry food loss

Estimated over \$3B in U.S. in 2018

Fresh market value \$11B; Retail food loss 9.3% (\$1B); Consumer food loss (kitchen) 19.4% (\$2B)



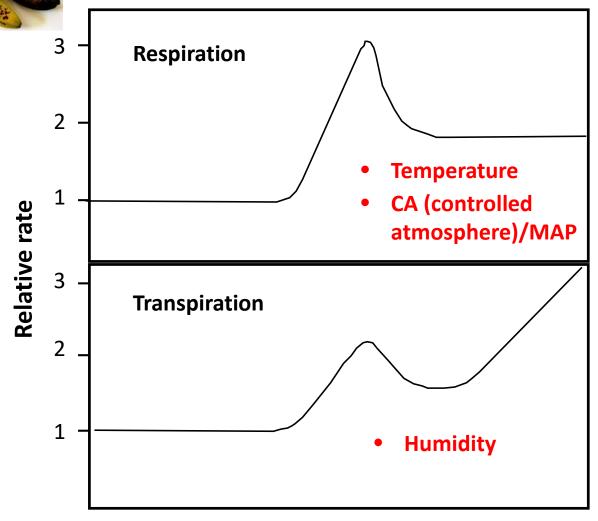
https://www.cookinglight.com/ PHOTO: GETTY: CARSTEN SCHANTER / EYEEM

Data from: USDA-NASS, 2018



https://www.3dstreaming.org/3d-media/videos/7883-rotting-fruits-decay-time-lapse-3d-full-hd-fast-and-reverse-version.html

Humidity is one of the key factors in fresh fruit preservation, which has been underestimated

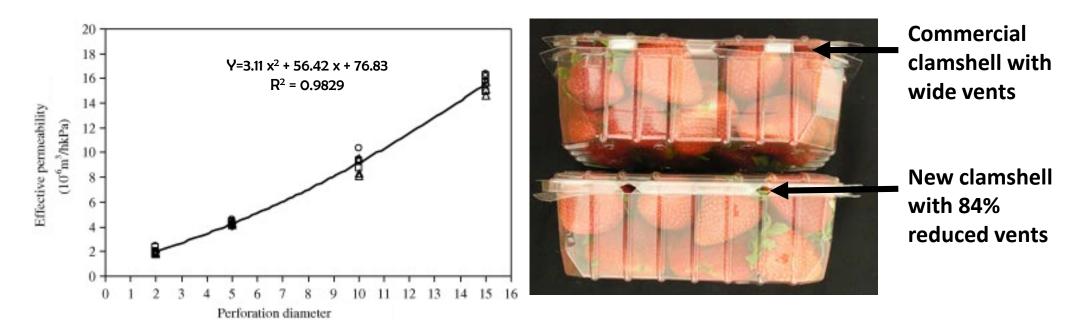


Pre-climacteric → **Climacteric** → **Post-climacteric**

- In a CA system, preventing water loss has proved to be more important and costeffective than controlling the gaseous environment (Ben-Yehoshua, 1989; Burg, 2004; Rodov et al., 2010)
- Apples (Lentz and Rooke, 1964) and bananas (Wardlaw and Leonard, 1940) lose water at a significant rate even when the relative humidity (RH) of the surrounding air is 100%.
- Many research reports describe the RH as 85-95%, implying that humidity is not a problem or that if greater than 85%, there is no problem. There is little data on whether there is the difference in produce response to RH of 90%-95% compared to 85% for example?

Adapted from Burg, S.P. 2004. Postharvest physiology and hypobaric storage of fresh produce. p240

Super simple technology – reduce perforation/openings



- The model was built based on mathematics/aerodynamics
- Field tests were run in > 10 fruits, > 10 years in three countries

Conclusion: Water loss in the commercial clamshells was 1.2-4.5-fold more than for the new clamshell

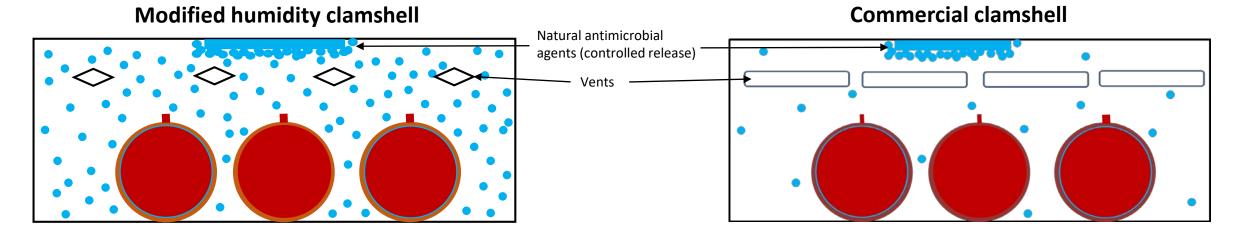


Several Reinforcements:

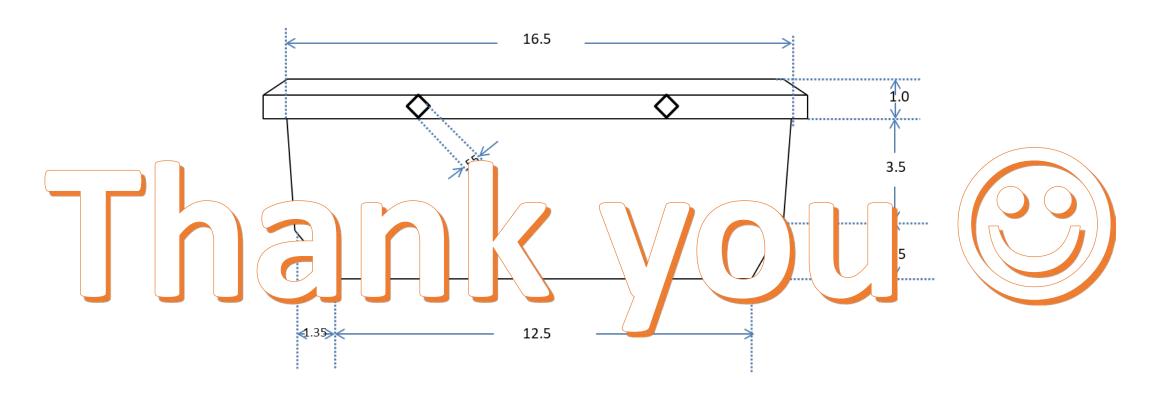
- Compostable packaging adding citrus juice processing waste and other waste pectin to plastic polymers
- Antifog processing prevent condensation caused contamination
- Combine packaging with controlled-release natural antimicrobial agents



Foodengineeringmag.com



Integrated packaging technology combining humidity control and slow release antimicrobials to prolong freshness and improve safety of small fruits and berries



	FRONT		BACK	
Position	Measure (cm)	Area (cm ²)	Measure (cm)	Area (cm ²)
Lid	16.5 x 1.0	16.5	16.5 x 1.0	16.5
Bottom -upper	[(16.5+15.2)/2] x 3.5	55.475	[(16.5+15.2)/2] x 3.5	55.475
Bottom -lower	[(15.2+12.5)/2] x 1.5	20.775	[(15.2+12.5)/2] x 1.5	20.775
Gross outer surface area				
		92.75		92.75
Aperture surface area				
	(0.55 x 0.55) x 2	0.605		0







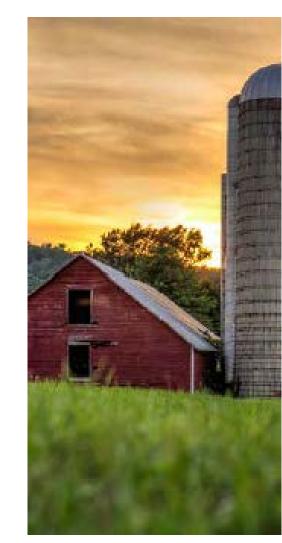
National Institute of Food & Agri.



Economic Research Service



Forest Service



National Agri. Statistics Service



Office of the Chief Scientist

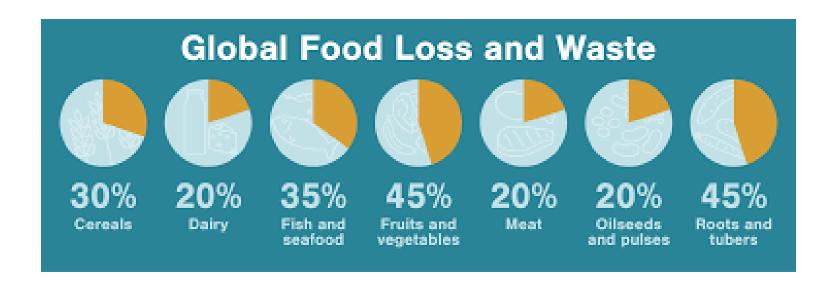




THEMES

- 1. Sustainable Ag Intensification
- 2. Ag Climate Adaptation
- 3. Food and Nutrition Translation
- 4. Value-Added Innovations
- 5. Ag Science Policy Leadership

THEME 04
ValueAdded
Innovation



- 1st Objective
- Strengthen food processing, manufacturing, new uses and marketing through new technologies, innovation, and data analysis to create jobs and economic opportunities in rural America.